

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Amax International Holdings Limited
Date Submitted	1 December 2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>959</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HK\$</i>)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.20	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.20	400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	month _			
Increase/(decrease)		-			
Balance at close of t	he month	-			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding m	nth		
Increase/(decrease)			_	
Balance at close of the	ne month			

Total authorised share capital at the end of the month (HK\$) : 400,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	513,199,179	N/A	N/A	N/A
Increase/ (decrease) during the month	13,600,000	N/A	N/A	N/A
Balance at close of the month	526,799,179	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the l	(ssuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	ring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
adopted on						
(12/09/2012)						
Ordinary shares	0	0	0	0	0	22,281,335
(Note 1)	0	0	0	0	0	22,201,333
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
(11010-17)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Or	dinary shares)	0	
				erence shares)	N/A	
			、	(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	()		
options (State currenc		nom excicise 0.	L	0		
options (state current	()			0		

Warrants to Issue Shares of the Iss	suer which are t	o be Listed			1 01 101001 2001 2		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	<i>.</i>						
(dd/mm/yyyy) 2. N/A	(/	/)	<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>3. N/A</u>		,					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Ordi	nary shares)	N/A	
				(Prefer	ence shares)	N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i	nto Sharaa of the I	aguer which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	、					
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
(dd/ iiiii/ yyyy)	(1 1)			nary shares) ence shares) Other class)	N/A N/A N/A	-

unun	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	chores (Note 1)		
2	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other class)	11/11	
L			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issued during issuer w the month may b pursuant thereto issuer pursuant thereto a close of	Oth	er Movements in Is	sued Shar	e Capital				No. of new	No. of new
1. Rights issue At price: State currenc with price: Class of shares issuable (N/A (Note 1)) N/A (Note 1)) 1. Rights issue At price: State currenc with price: Issue and allotment (1 / /)) Issue and allotment (1 / /)) 2. Open offer At price: State currenc with price: Class of shares issuable (Note 1) N/A 2. Open offer At price: State currenc with price: Issue and allotment date: (d/mm/yyyy) (/ /)) 3. Placing At price: State currenc HK\$0.53 Issue and allotment date: (dd/mm/yyyy) (/ /)) 3. Placing At price: State currenc HK\$0.53 Issue and allotment date: (dd/mm/yyyy) (21/11/2016) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)) Issue and allotment date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /) Issue and allotment date: (dd/mm/yyyy)		Type of Issue						issued during the month	shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currenc					Class of shares issuable	N/A			
1. Rights issue At price: currenc									
$(dd/mm/yyyy) = \frac{M(A)}{(dd/mm/yyyy)}$ 2. Open offer At State currenc Currenc Currenc Currenc Issue and allotment date: $(dd/mm/yyyy)$ (//) EGM approval date: $(dd/mm/yyyy)$ (//) = Class of shares issuable Ordinary (Note 1) = Class of shares issuable (dd/mm/yyyy) = Class of shares issuable (dd/mm/yyyy) = Class of shares issuable Ordinary (Note 1) = Class of shares issuable (dd/mm/yyyy) =	1.	Rights issue		currenc		(/ /)		
2. Open offer At price : State currenc y Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)						(/ /)		
2. Open offer At price : State currenc y Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)					Class of shares issuely	N/A			
2. Open offer $Price: \frac{At}{y}$ $Price: \frac{currenc}{y}$ $Price: \frac{Ssue and allotment}{date : (dd/mm/yyyy)} (/ /) \\ EGM approval date: (dd/mm/yyyy) (/ /) \\ (/ /) \\ Price: \frac{State}{price: \frac{State}{y}} \frac{HK\$0.53}{(Note 1)} $ $Price: \frac{State}{y} \frac{HK\$0.53}{(Note 1)}$ $Price: \frac{State}{y} \frac{FK\$0.53}{(Mrm/yyyy)} $ $Price: \frac{State}{y} \frac{FK\$0.53}{(Mrm/yyyy)} $ $Price: \frac{State}{(Mrm/yyyy)} \frac{FGM approval date: (/ /) }{(/ /) } $ $Price: \frac{State}{y} \frac{FK\$0.53}{(Mrm/yyyy)} $ $Price: \frac{State}{(Mrm/yyyy)} \frac{FGM approval date: (/ /) }{(/ /) } $						<u>1 1/ / 1</u>			
(dd/mm/yyyy) (/ /) $(dd/mm/yyyy) (/ /) $ $(Note 1) $ $(State Currenc HK$0.53 Issue and allotment date: (dd/mm/yyyy) (21/11/2016) $ $(dd/mm/yyyy) (/ /) $ $(dd/mm/yyyyy) (/ /) $ $(dd/mm/yyyyy) (/) $ $(dd/mm/yy$	2.	Open offer		currenc		(/ /)		
3. Placing At price : State currenc HK\$0.53 / y Issue and allotment date : (dd/mm/yyyy) (21/11/2016) EGM approval date: (////) 13,600,000 - 4. Bonus issue Class of shares issuable (Note 1) N/A (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment (///) 0 EGM approval date: EGM approval date: (///) 13,600,000 EGM approval date: EGM approval date: (///) 13,600,000						(/ /)		
3. Placing $At \\ price: \begin{array}{c} State \\ currenc \\ y \end{array}$ Issue and allotment date : (dd/mm/yyyy) (21/11/2016) EGM approval date: (dd/mm/yyyy) (21/11/2016) EGM approval date: (///) 13,600,000 (///) 4. Bonus issue Class of shares issuable N/A (Note 1) Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)						Ordinar	У		
$(dd/mm/yyyy) ((/ /)) $ $\underline{13,600,000} -$	3.	Placing		currenc HK\$0.53	Issue and allotment	(21/11/20	16)		
4. Bonus issue EGM approval date:						(/ /)	13,600,000	
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					Class of shares issuable	<u>N/A</u>			
4. Bonus issue date : (dd/mm/yyyy) EGM approval date:									
	4.	Bonus issue				(/ /)		
						(/ /)		

Other Movements in Issued Share Capital

				For 1	<u>Main </u>]	<u>Boa</u>	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
F	Suria disidan da At	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment		<u>N/A</u> / /)		
5.	Scrip dividend At price :	y	EGM approval date: (dd/mm/yyyy)		/ /			
			Class of shares repurchased (<i>Note 1</i>)		<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares redeemed (<i>Note 1</i>)		<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
			Class of shares issuable (Note 1)		<u>N/A</u>			
8.	Consideration issue At price :	State currenc y	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		

					For Main B	For Main Board and GEM listed issuers		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
				Class of shares issua (Note 1)	able <u>N/A</u>			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /))		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
10.	Other (Please specify)	At price :	State curre ncy	Class of shares issue (Note 1)	able <u>N/A</u>			
				Issue and allotment date : (dd/mm/yyyy)	(/ /))		
				EGM approval date: (dd/mm/yyyy)	(/ /))		
				Total E.	(Ordinary sha	ras) 12 600 000		
				Iotal E.	(Ordinary sha (Preference sha	res) <u>13,600,000</u> res) N/A		
					(Other cl	ass) N/A		
L								

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	13,600,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	<u>N/A</u>			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>NG Man Sun</u>			
Title: <u>Director</u>			
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*